

15. DOCUMENTS AVAILABLE FOR INSPECTION

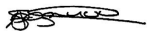
The following documents, or copies thereof, will be available for inspection by Shareholders at ELB' registered office and the offices of the Transfer Secretaries (the addresses of which appear in the sections "Corporate Information and Advisers") during normal office hours from the date of posting of this Circular until the date of the General Meeting:

- 15.1 a signed copy of this Circular;
- 15.2 signed copies of the Independent Reporting Accountant's reports as set out in Annexure 2A, 2B and 2C and Annexure 3;
- 15.3 a signed copy of the report of the Independent Expert as set out in Annexure 1;
- 15.4 the MOI of ELB and the special resolution for the amendments to the MOI;
- 15.5 signed copies of the Irrevocable Undertakings;
- 15.6 the TRP approval letter for the Circular;
- 15.7 the Employee Trust Deed and Employee Scheme Rules;
- 15.8 copies of any material contracts and service agreements with Directors;
- 15.9 the consolidated financial information of ELB Australia for the three years ended 30 June 2017, 30 June 2018 and 30 June 2019 and for the six months ended 31 December 2019; and
- 15.10 the written consents by the advisers.

SIGNED AT **JOHANNESBURG** ON BEHALF OF THE ELB BOARD IN TERMS OF RESOLUTIONS PASSED BY THE ELB BOARD.

By order of the ELB Board

ELB GROUP LIMITED



Altea Spagnuolo
Financial Director

23 April 2020